



Periodicals & Databases

- *Barron's*. Current year. Periodicals Room
- *Banker & Tradesman*. Current year. Reference Desk
- *Economist*. Current year. Periodicals Room
- *Forbes*. Current year. Periodicals Room
- *General BusinessFile ASAP*. <http://www.chelmsfordlibrary.org/reference>
Database of full-text business articles and information. Includes directory listings for over 150,000 companies as well as investment analysts' reports on major companies and industries.
- *Kiplingers Personal Finance*. Current year. Periodicals Room
- *Money*. Current year. Periodicals Room
- *Morningstar ETFInvestor*. Reference Area
- *Morningstar Mutual Funds*. Reference Area & <http://www.chelmsfordlibrary.org/reference>
A trusted source for investment information, data, and analysis of stocks, mutual funds, exchange-traded funds, closed-end funds, separate accounts, and variable annuity/life subaccounts.
- *Wall Street Journal*. Last 2 months. Newspaper Room
- *Value Line Investment Survey*. Reference Area & <http://www.chelmsfordlibrary.org/reference>
Widely used independent investment service. Value Line is a comprehensive source of information and advice on approximately 1,700 stocks, more than 90 industries, the stock market, and the economy.

Suggested Online Resources

- Instructor Rishi Sondhi's Weblog: <http://rishi-sondhi.blogspot.com>
- Magic Formula Investing: <http://www.magicformulainvesting.com>
- The Motley Fool: <http://www.fool.com>
- MyMoney: <http://www.mymoney.gov>
- Online Safety Tips: <http://www.onguardonline.gov/investing.html>
- SEC Office of Investor Information: <http://www.sec.gov/investor.shtml>
- Smart Money: <http://www.smartmoney.com>
- Yahoo! Finance: <http://finance.yahoo.com>

**Ask at the Reference Desk for assistance
in locating or using any of the resources
listed on this handout**



Financial Fitness

An Educational Seminar Series



Schedule:

- **Sep 10** - *Overview of the Federal Stimulus Package and How it may Affect You*, with Richard Doron
- **Oct 8** - *The Best Stocks Come To Those Who Wait*, with Sham Gad
- **Nov 12** - *Socially Responsible Investing (SRI)* with Eric Packer, Progressive Asset Management

All sessions start at 7 p.m. in the Library's McCarthy Meeting Room

Past seminars are available on DVD at the Library

The Instructor's Recommended Reading

- *Beating the Street : how to pick winning stocks and develop a strategy for mutual funds*, by Lynch, Peter. ©1993.
332.632/Lync
- *Buffett : the making of an American capitalist*, by Lowenstein, Roger. ©1996.
Biog/Buffett
- *The future for investors : why the tried and true triumph over the bold and new*, by Siegel, Jeremy J. ©2005.
332.6322/Sieg
- *The little book of common sense investing : the only way to guarantee your fair share of stock market returns*, by Bogle, John C. ©2007.
332.6327/Bogl
- *The little book of value investing*, by Browne, Christopher H. ©2007.
332.6322 Bro
- *The little book that beats the market*, by Greenblatt, Joel. ©2006.
332.63228/Gree
- *The Warren Buffett way : investment strategies of the world's greatest investor*, by Hagstrom, Robert G. ©1994.
332.6/Hags
- *Why smart people make big money mistakes--and how to correct them*, by Belsky, Gary. ©1999.
Request through MVLC

Additional Finance & Investing Books

- *The 1-2-3 money plan : the three most important steps to saving and spending smart*, by Karp, Gregory. ©2009
NEW/332.024/Karp/Pb
- *The 21st century economy : a beginner's guide : with 101 easy-to-learn tools for surviving and thriving in the new global marketplace*, by Epping, Randy Charles. ©2009
NEW/330.9/Eppi/Pb
- *AARP crash course in creating retirement income : make your money last longer than you do*, by Jason, Julie. ©2009
NEW/332.024/Jaso
- *America's cheapest family gets you right on the money : your guide to living better, spending less, and cashing in on your dreams*, by Economides, Steve. ©2007
332.024/Econ/Pb
- *The busy family's guide to money*, by Block, Sandra. ©2008
NEW/332.024/Bloc/Pb
- *Comprehensive compound interest tables*, by Sherman, Michael. ©1986
332.802/Sher & REF 332.802/Sher

- *Everyday finance : economics, personal money management, and entrepreneurship*. ©2008
Ref/332.024/Ever/2008
- *Financial shock : global panic and government bailouts--how we got here and what must be done to fix it*, by Zandi, Mark. ©2009
NEW/332.722/Zand/Pb
- *Financially ever after : the couples' guide to managing money*, by Opdyke, Jeff D. ©2009
NEW/332.024/Opdy/Pb
- *I will teach you to be rich*, by Sethi, Ramit. ©2009
NEW/332.024/Seth/Pb
- *Kiplinger's practical guide to your money : keep more of it, make it grow, enjoy it, protect it, pass it on*. ©2008
NEW/332.024/Kipl
- *The match king : Ivar Kreuger, the financial genius behind a century of Wall Street scandals*, by Partnoy, Frank. ©2009
NEW/Biog/Kreuger
- *Monthly interest amortization tables : interest rates of 2% to 25.75%, loan amounts of \$50 to 300,000, terms up to 40 years*, ©1994
Ref/332.82/Mont/1994/Pb
- *The new coffeehouse investor : how to build wealth, ignore Wall Street, and get on with your life*, by Schultheis, Bill. ©2009
NEW/332.6/Schu
- *Nothing down for women : the smart woman's quick-start guide to real estate investing*, by Allen, Robert G. ©2007
332.6324/Alle
- *The only three questions that count : investing by knowing what others don't*, by Fisher, Kenneth L. ©2007
332.6/Fish
- *The snowball : Warren Buffett and the business of life*, by Schroeder, Alice. ©2008
Biog/Buffett
- *Suze Orman's 2009 action plan*, by Orman, Suze. ©2009
NEW/332.024/Orma/2009/Pb
- *Who's sitting on your nest egg? why you need a financial advisor and ten easy tests for finding the best one*, by Davis, Robin S. ©2007
332.024/Davi
- *Zero debt : the ultimate guide to financial freedom*, by Khalfani-Cox, Lynnette. ©2009
NEW/332.024/Khal/Pb

Past seminars are on DVD at the Library!
Look in the catalog or on the shelf under:
Financial fitness series.
DVD/332.024/Fina