



Periodicals & Databases

- *Barron's*. Current year. Periodicals Room
- *Banker & Tradesman*. Current year. Reference Desk
- *Economist*. Current year. Periodicals Room
- *Forbes*. Current year. Periodicals Room
- *General BusinessFile ASAP*. <http://www.chelmsfordlibrary.org/reference>
Database of full-text business articles and information. Includes directory listings for over 150,000 companies as well as investment analysts' reports on major companies and industries.
- *Kiplingers Personal Finance*. Current year. Periodicals Room
- *Money*. Current year. Periodicals Room
- *Morningstar ETFInvestor*. Reference Area
- *Morningstar Mutual Funds*. Reference Area & <http://www.chelmsfordlibrary.org/reference>
A trusted source for investment information, data, and analysis of stocks, mutual funds, exchange-traded funds, closed-end funds, separate accounts, and variable annuity/life subaccounts.
- *Wall Street Journal*. Last 2 months. Newspaper Room
- *Value Line Investment Survey*. Reference Area & <http://www.chelmsfordlibrary.org/reference>
Widely used independent investment service. Value Line is a comprehensive source of information and advice on approximately 1,700 stocks, more than 90 industries, the stock market, and the economy.

Suggested Online Resources

- Instructor Rishi Sondhi's Weblog: <http://rishi-sondhi.blogspot.com>
- Magic Formula Investing: <http://www.magicformulainvesting.com>
- The Motley Fool: <http://www.fool.com>
- MyMoney: <http://www.mymoney.gov>
- Online Safety Tips: <http://www.onguardonline.gov/investing.html>
- SEC Office of Investor Information: <http://www.sec.gov/investor.shtml>
- Smart Money: <http://www.smartmoney.com>
- Yahoo! Finance: <http://finance.yahoo.com>

**Ask at the Reference Desk for assistance
in locating or using any of the resources
listed on this handout**



Financial Fitness

An Educational Seminar Series



Schedule:

- Sep. 13 - *Intro to Financial Fitness* with Rishi Sondhi
- Sep. 27 - *Intro to Financial Fitness (Repeat)* with Rishi Sondhi
- Oct. 11 - *20 Common Mistakes in Investing* with Selena Maranjian
- Nov. 8 - *Trusts and Estate Planning* with Dan Caplinger
- Jan. 10 - *Retirement Planning* with Rishi Sondhi
- Mar 13- *Trusts and Estate Planning Part 2* with Dan Caplinger
- Apr 10- *The Intelligent Investor: A Practical Approach to Investing* with Sham Gad

All sessions start at 7 p.m. in the Library's McCarthy Meeting Room

Chelmsford Public Library

Main Library
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www.chelmsfordlibrary.org
askus@mvlc.org

MacKay Library
43 Newfield Street
N. Chelmsford, MA 01863
978-251-3212

The Instructor's Recommended Reading

- *Beating the Street : how to pick winning stocks and develop a strategy for mutual funds*, by Lynch, Peter. ©1993.
332.632/Lync
- *Buffett : the making of an American capitalist*, by Lowenstein, Roger. ©1996.
Biog/Buffett
- *The future for investors : why the tried and true triumph over the bold and new*, by Siegel, Jeremy J. ©2005.
332.6322/Sieg
- *The little book of common sense investing : the only way to guarantee your fair share of stock market returns*, by Bogle, John C. ©2007.
332.6327/Bogl
- *The little book of value investing*, by Browne, Christopher H. ©2007.
332.6322 Bro
- *The little book that beats the market*, by Greenblatt, Joel. ©2006.
332.63228/Gree
- *The Warren Buffett way : investment strategies of the world's greatest investor*, by Hagstrom, Robert G. ©1994.
332.6/Hags
- *Why smart people make big money mistakes--and how to correct them*, by Belsky, Gary. ©1999.
Request through MVLC

Additional Finance & Investing Books

- *America's cheapest family gets you right on the money : your guide to living better, spending less, and cashing in on your dreams*, by Economides, Steve. ©2007
332.024/Econ/Pb
- *Automatic wealth for grads-- and anyone else just starting out*, by Masterson, Michael. ©2006
332.024/Mast
- *Basic economics : a common sense guide to the economy*, by Sowell, Thomas. ©2007
330/Sowe
- *The clean tech revolution : the next big growth and investment opportunity*, by Pernick, Ron. ©2007
333.794/Pern
- *Comprehensive compound interest tables*, by Sherman, Michael. ©1986
332.802/Sher & REF 332.802/Sher
- *Dictionary of finance and investment terms*, by Downes, John. ©1991
Ref/332.03/Down/Pb

- *How to get started investing in stocks and mutual funds*, Morningstar. ©2007
332.6322/How/Pb
- *Make money, not excuses : wake up, take charge, and overcome your financial fears forever*, by Chatzky, Jean Sherman. ©2006
CD/332.024/Chat
- *Money can buy happiness : how to spend to get the life you want*, by Dunleavy, M. P. ©2007
332.024/Dunl
- *Monthly interest amortization tables : interest rates of 2% to 25.75%, loan amounts of \$50 to 300,000, terms up to 40 years*, ©1994
Ref/332.82/Mont/1994/Pb
- *Nothing down for women : the smart woman's quick-start guide to real estate investing*, by Allen, Robert G. ©2007
332.6324/Alle
- *On my own two feet*, by Thakor, Manisha. ©2007
332.024/Thak/Pb
- *The only three questions that count : investing by knowing what others don't*, by Fisher, Kenneth L. ©2007
332.6/Fish
- *Quickbooks 2007 : the official guide*, by Ivens, Kathy. ©2007
005.369/QUICKBOOKS/Iven/2007/Pb
- *Smart and simple financial strategies for busy people*, by Quinn, Jane Bryant. ©2006
332.024/Quin
- *The smartest investment book you'll ever read*, by Solin, Daniel R. ©2006
332.678/Soli
- *Two for the money : the sensible plan for making it all work*, by Murray, Jonathan. ©2006
332.024/Murr/Pb
- *Wall Street words : an essential A to Z guide for today's investor*, by Scott, David Logan. ©1997
Ref/332.6/Scot/1997/Pb
- *Who's sitting on your nest egg? why you need a financial advisor and ten easy tests for finding the best one*, by Davis, Robin S. ©2007
332.024/Davi
- *Women & money : owning the power to control your destiny*, by Orman, Suze. ©2007
332.024/Orma & CD/332.024/Orma
- *Yes, you can get a financial life! : your lifetime guide to financial planning*, by Stein, Benjamin. ©2007
332.024/Stei
- *You can do it! : the Boomer's guide to a great retirement*, by Pond, Jonathan D. ©2007
332.024/Pond